PRECISION	CALIBRATION PROCEDURE  Torque Wrenches, Torque Watches,  And Torque Screwdrivers		PMI-0003-390 Rev. G	
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APPROVALS	PRINT/SIGNATURE		ORIGINAL ISSUE	
PREPARED BY	R. Ayala	1		03/10/90
METROLOGY MGR./SUPV.	R. Ayala	1		03/10/90
TECHNICAL OPERATIONS	R. Ayala	1		03/10/90
DOCUMENT CONTROL	P. Kirsch	/		03/10/90

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REVISION NO.	DESCRIPTION	DATE	PREPARED BY	APPROVED BY
A	Revise to reference ANSI/NCSL Z540-1	05/26/97	R. Bahrs	C. Valdez
В	Revision to add detail specific to electric torque drivers.	09/20/00	F. Ligan	R. Bahrs
С	Revised to add the calibration of pre-set torque drivers/wrenches. See section 5.2.6	12/7/12	F. Loza	D. Miller
D	Added a statement in 5.2.6 to require the value of a fixed device to have the setting marked on the unit.	12/13/13	A. Torres	D. Miller
Е	Changed testing at 30% of range to 20% of range to align with industry standards. Added test point at lowest setting of adjustable wrenches is tolerance specified in lowest 20% of range by manufacturer.	12/11/17	M. Golden	R. Ayala
F	Added requirement to "Exercise" each tool before testing.	3/27/18	F. Ligan	A. Torres
G	Added instruction for appropriate standard to use, see section 5.2.1 and 8.1	1/15/24	F. Loza	J. Glover

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# Torque Wrenches, Torque Watches, and Torque Screwdrivers

#### 1.0 PURPOSE

1.1 To establish a comprehensive procedure for the calibration of Torque Wrenches, Torque Watches, and Torque Screwdrivers in accordance with ISO/IEC 17025, ANSI/NCSL Z540, and/or customer requirements.

## 2.0 SCOPE

- 2.1 This procedure provides instructions for the calibration of Torque Devices as described above.
- 2.2 This procedure includes the testing of essential instrument parameters.
- 2.3 Tolerances limits (accuracy) are according to individual manufacturer specifications as outlined herein, or as designated by the customer

Note: Certain, specific procedural elements contained in this procedure may be omitted or altered according to individual customer designated requirements.

## 3.0 STANDARDS

3.1 The following listed standards, or equivalent, are representative of those required to perform the calibration outlined in this procedure and which are available at Precision Measurements, Inc.

<b>MANUFACTURER</b>	MODEL#	<b>DESCRIPTION</b>	<u>RANGE</u>	<b>ACCURACY</b>
Mountz	BT160Z-V	Transducer	16" oz. to 160" oz.	.25%
Mountz	BT120I-V	Transducer	12" lb. to 120" lb.	.25%
Mountz	BT50I-V	Transducer	5" lb. to 50" lb.	.25%
Mountz	BT100	Transducer	10'lb. to 100'lb.	.25%
Mountz	BT1000F-V	Transducer	100'lb. to 1000'lb.	.25%

- 3.2 Equipment listed in Section 3.1 shall be calibrated with traceability to the National Institute of Standards and Technology (NIST) or other mutually acceptable Standards Institution.
- 3.3 Measuring and test equipment shall be calibrated with standards having capabilities for accuracy, stability and resolution for their intended use.
- 3.4 All test and measuring equipment calibration shall be current.

#### 4.0 PRELIMINARY OPERATION

- 4.1 Clean instrument using M-1 spray (all-purpose lubricant).
- 4.2 Remove old calibration labels and wipe down with cloth.
- 4.3 Verify equipment operation by moving the Handle Setting up and down range as applicable. Any discrepancies found should be corrected before calibration.

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#### 5.0 **PROCEDURE**

- 5.1 Mountz Calibration Set Up. Otherwise use the manufacturer instructions for the torque analyzer selected.
  - 5.1.1 Connect Plug-in Module to ETA.
  - 5.1.2 Select the appropriate Transducer by range and insert the Plug-in Module.
  - 5.1.3 Connect to AC Power Source (if battery is not used).
  - 5.1.4 Select the proper range code for the Transducer.
  - 5.1.5 Select the run mode.
  - 5.1.6 Turn on the power to the ETA.
  - 5.1.7 Adjust the zero and span setting of Transducer.
  - 5.1.8 Attach to Torque Device to the Transducer.

Note: For electric torque drivers, a washer or spring type rundown adapter must be used between the driver and transducer.

- 5.2 Torque Calibration Method
  - 5.2.1 Select appropriate standard (see section 8.1) for the target test value(s)
  - 5.2.2 For adjustable models, select points at 20%, 60% and 100% of range to verify.
  - 5.2.3 Perform test starting at 20% of range. Exercise DUT 5 times without taking readings, then take 5 readings to determine the average torque.
  - 5.2.4 Repeat step 5.2.2 for 60% and 100% readings.
  - 5.2.5 If the wrench is adjustable type and manufacturer has specified lower than 20% of range, test at lowest setting as well.
  - 5.2.6 If the wrench is bi-directional repeat step 5.2.1 to 5.2.3.
  - 5.2.7 Return torque wrench with the torque setting at the lowest point.
  - 5.2.8 If the unit under test is a pre-set torque driver/wrench, utilizing appropriate standard, verify setting (fixed point) as required by the customer. Place a label on the unit with

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the value of the setting. Cover the label with transparent tape to assure the value will not be rubbed off.

Note: Per GGG-W-686 and ANSI B107.14M there is no accuracy requirement below 20% of full range.

## **6.0 TOLERANCES**

- 6.1 Refer to manufacturers tolerance for the accuracies.
- 6.2 If manufacturers tolerances are not available apply the below tolerances:

```
    Torque Wrenches w/o Dial
    Torque Wrenches w/ Dial
    Torque Driver w/ Dial
    Torque Driver w/o Dial
    ± 4% RD CW or ± 10% CCW
    ± 2% RD
    ± 2% RD
    ± 5% RD
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## 7.0 DOCUMENTATION

- 7.1 Record the data as and if appropriate, in accordance with the Precision Measurements, Inc. Operational Procedure requirements.
- 7.2 Submit completed Certificate of Calibration; Data Report, as applicable, along with the instrument to the Quality Assurance Department for final inspection.

#### 8.0 Addenda

8.1 Appropriate standard is a Torque Analyzer that meets the required accuracy of the target value(s), that's within 10% and 100% of it's range. The Torque Analyzer is not to be used below 10% of it's full range.